



Joining the Mackinac Island Community Foundation Legacy Society

The Mackinac Island Community Foundation Legacy Society recognizes individuals and couples who have notified us that they have included the Foundation in their Will or other deferred giving plan.

Here's how to join the Legacy Society—just three steps:

1. Decide on how your personal or family vision and ideas for the enrichment of Mackinac Island might relate to one or more of the three broad areas of Mackinac Island Community Foundation focus and commitment—Community Livability, Health and Wellness, and Conservation and Preservation. You may wish to consider directing your future funding support to one or more of the activities and programs suggested by the existing field of interest funds listed on our website at www.micf.org, or available by calling the Foundation at (906) 847-3701.
2. To fund future programs and activities you decide to support, arrange your estate planning to make a charitable gift of any dollar amount or asset level to the Mackinac Island Community Foundation. Alternative means or ways to do this include:
 - Making the Foundation a beneficiary of: a bequest through your will, a bequest through your trust, a distribution from your IRA, or a distribution from your 401K retirement plan.
 - Making the Foundation a beneficiary or owner of a life insurance policy.
 - Making the Foundation a beneficiary of a Charitable Gift Annuity, a Charitable Remainder Trust, or another Planned Gift instrument.
3. Inform the Mackinac Island Community Foundation that you have made these arrangements by returning this form. This will give us permission to include your name in future listings of the Legacy Society members.

The Legacy Society

- I/We have make a provision for the Mackinac Island Community Foundation in my/our estate plans and wish to be included in the Legacy Society.
- May we have the contact information for your professional advisor (lawyer, accountant, etc.) in order to keep them apprised of the MICF? If so _____
Professional advisor name and phone
- Please direct my Legacy gift to the following fund(s): _____
- The Foundation may list the following Name(s) as members of the Legacy Society

Please print your name(s) as you wish to be listed.

- I/We have made a provision for a gift, but prefer not to be listed as members of the Legacy Society.
- I/We have not yet planned for a future gift, but would like more information on how to leave a legacy through our Will or other planned giving arrangements.

Signature

Date

Address

Phone Number