



Mackinac Island
community foundationSM

Making a Difference Since 1994.

Designation of Proceeds from an Estate Gift Agreement - **Sample**

The Mackinac Island Community Foundation requires a recommendation regarding the designation of proceeds from an estate. Please use this form to identify the charitable organization(s) or fund(s) held within the Community Foundation to which you would like the proceeds to be distributed.

Section 1: As indicated in the table below, I/we recommend that the Mackinac Island Community Foundation, upon the receipt of proceeds from my/our estate, make the following distribution(s):

Percentage of Proceeds (or dollar amount)	Name of Charitable Organization	Mailing Address	Special Designation, if any
<i>You can enrich a fund:</i> 50%	Mackinac Island Community Foundation	P.O. Box 1933 Mackinac Is, MI 49757	Island Community Needs Fund
<i>You can create a fund:</i> 30%	Mackinac Island Community Foundation	P.O. Box 1933 Mackinac Is, MI 49757	Doe Family Fund for the Environment
<i>You can create a designated fund that supports organizations you care about:</i> 20%	Mackinac Island Community Foundation	P.O. Box 1933 Mackinac Is, MI 49757	John and Jane Doe Fund <ul style="list-style-type: none">- 50% for Mackinac Island Recreation Development- 50% for Mackinac Island Public Library
100%	Total Percentage		



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Section 2: Legacy Society Designation

- I/We authorize the Community Foundation to list the following name(s) as members of the Legacy Society:

(Please print your name(s) as you would like them to be listed)

- I/We authorize the Community Foundation to list the estate gift under the title of “Anonymous.”

Section 3: My/Our signatures indicate acceptance of the terms and conditions of this agreement.

Signature of Donor #1

Signature of Donor #2

Printed Name of Donor # 1

Printed Name of Donor #2

Date

Date

I agree to administer the expected estate gift as outlined in the agreement.

Stephanie O. McGreevy, Executive Director
on behalf of the Mackinac Island Community Foundation

Date